

FOR RELEASE

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6 JULY 2005

ACCESS INTELLIGENCE PLC

(Range of companies providing information, advice and services to small and medium sized businesses and the public sector)

ACQUISITION OF DUE NORTH

UNAUDITED INTERIM RESULTS FOR SIX MONTHS ENDED 31 MAY 2005

GROUP NOW TRADING PROFITABLY

| | Unaudited 6 months ended 31 May 2005 £000s | Unaudite d 6 months ended 31 May 2004 £000s | Audited 13 June 2003 to 30 Nov 2004 £000s |
|--|---|---|--|
| Turnover | 391 | 299 | 543 |
| Loss before tax | (53) | (179) | (381) |
| Profit /(loss) before tax and goodwill amortisation | 8 | (118) | (259) |
| Loss per share | (0.10p) | (0.63p) | (1.59p) |
| Dividend | Nil | Nil | Nil |

- * Turnover up 31% from the similar period last year
- * Two acquisitions completed since period end
 - Acquisition of Due North Ltd. completed on 5 July 2005, a subscription based developer and provider of e-commerce solutions, for an initial consideration of £1.5 million
 - Acquisition of Ridgeway Technologies Ltd. completed on 27 June 2005 and will be fully integrated with Backup and Running
- * Continuing to look for new businesses to join the group
- * Second half has started well
- * Group now trading profitably before goodwill amortisation

For further information:

Access Intelligence plc

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Background Note:

Following the acquisition of Due North, Access Intelligence has five operating subsidiaries:

- * The Marketing Guild, based in York, which provides marketing advice and support to small and medium sized businesses. This is in the form of newsletters, consultancy, lead generation and member's services.
- * Wired Gov, based in Stockport, provides an online information service delivering press releases from over 100 government and public sector bodies. Subscribers can customise the service specifying the agency or topic they require.
- * Backup and Running, based in York, provides an online data storage and disaster recovery service, which the client can customise to their own requirements. The service offers significant advantages over other alternative systems in that it backs up automatically and can provide a complete backup history for at least three years.
- * Willow Starcom (Ridgeway Technologies), based in Chorley, provides specialist IT services across a broad range of market sectors that include data storage, backup and recovery, network design support and consultancy and hardware and software maintenance support services. It has growing recurring revenues from these activities of over £1 million per annum.
- * Due North, based in Newcastle-Upon-Tyne, is a developer and provider of e-commerce solutions, primarily to the public sector and emergency services. The range of products includes an e-tendering module combined with an e-auction module.

ACCESS INTELLIGENCE PLC

(“Access Intelligence” or “the Company”)

(Range of companies providing information, advice and services to small and medium sized businesses and the public sector)

UNAUDITED INTERIM RESULTS FOR SIX MONTHS ENDED 31 MAY 2005**Results**

This morning we have announced our second acquisition to have taken place in the last nine days and we are now pleased to announce our results for the six months to 31 May 2005. Turnover in the first half of the current year was £391,000 (2004: £299,000) an increase of over 30% on the comparable period in 2004 and we are pleased to report a profit before tax and goodwill amortisation of £8,000 (2004: loss of £118,000).

The group is now trading above breakeven on a monthly basis, before goodwill amortisation, and is building its subscription base every month.

During the period under review the group successfully raised £2.8m net by the placing of 30 million shares at 10p per share to several institutional investors. On 2 June we announced the acquisition of Ridgeway Technologies, which was completed on 27 June 2005. This company will complement the activities of Backup and Running in data storage and recovery. We anticipate the two businesses will be fully integrated within the next 3 months.

At this stage the Group does not intend to pay an interim dividend. However, when recurring revenues build, creating a strong positive cash flow, the board intends to implement a progressive dividend policy.

The Marketing Guild

The Marketing Guild continues to build its membership at the Platinum level where contribution and retentions are higher. During the period we reintroduced member conferences, which non-members can attend for a fee. We successfully recruited several new Platinum members at this conference and intend to hold further conferences later in the year.

Wired Gov

Wired Gov continues to build advertising revenues. This has been helped by the growth of the subscriber base, which now exceeds 12,000. In addition, the very recent launch of our first newsletter proved successful with all the advertising for the first edition being completely sold.

Back up and Running

Back up and Running announced during the period that it had secured preferred supplier status with ABTA. This was a significant strategic step, as it will help Backup and Running expand its customer base from a strong reference platform. We continue to develop our systems to improve customer service and facilities.

Acquisition update

Ridgeway Technologies

The acquisition of Ridgeway Technologies was completed on 27 June 2005. The company, which trades as Willow Starcom, specialises in providing managed services in the following areas:

- data storage and recovery
- network management and support

The technology fits in well with Back up and Running and is a complementary product offering. We therefore see many cross selling opportunities as well as the enhancement of customer service and product development resources. These two businesses will be fully integrated within the next 3 months and we expect strong growth following the integration.

We acquired the entire issued share capital of Ridgeway Technologies for an initial consideration of £700,000, of which £650,000 was satisfied in cash and the balance by the issue of 500,000 new Ordinary Shares. At the time of the acquisition, Willow Starcom had net cash of £206,000.

Deferred consideration will be paid on the basis of 5 times the operating profit of Willow Starcom over £100,000 for the year ended 31 December 2005, subject to a maximum deferred payment of £1.1 million.

Due North

The acquisition of Due North, a developer and provider of e-commerce solutions, primarily to the public sector and emergency services, was completed yesterday. The range of products include an e-tendering module combined with an e-auction module. The company produced turnover of £695,000 and unaudited operating profits of £213,000 for the 9 months to May 2005.

The initial consideration for Due North is £1.5m, of which £1m has been paid in cash and £500,000 has been satisfied by the issue of 4,686,034 new ordinary shares at 10.67p per share in Access Intelligence. As at 5 July 2005, Due North had £160,000 of net assets, including net cash balances of £100,000. Additional consideration will be payable dependent upon the results of Due North for the 2 years ending 30 November 2007. Deferred consideration of up to £600,000 will be paid for the year ending 30 November 2006 conditional upon operating profits exceeding £350,000 and further deferred consideration of up to £750,000 will be payable conditional upon operating profits in the year ending 30 November 2007 exceeding £450,000. The deferred consideration will be satisfied by the issue of new ordinary shares in Access Intelligence, although, the vendors of Due North may instead elect to receive up to

20% of the deferred consideration in cash. We believe the structure of the deal provides an excellent incentive for the management of Due North to exploit the current market for e-commerce solutions in the public sector and build up a significant recurring revenue income stream for the Access Intelligence group.

Following the completion of the acquisitions of Willow Starcom and Due North, the group will have cash balances of approximately £650,000. Any cash element of the deferred consideration will be payable from the Group's own resources.

Employees

As ever the continual expansion of our client base would not be achieved without the effort of all our employees. I would like to thank them all for their hard work in the period.

Outlook

The group is now trading profitably before goodwill amortisation. We have budgeted for our existing businesses to deliver further improvements in their operating performances in the second half of the year while we continue to look for further businesses to join the group. We are encouraged by the acquisition opportunities available to us but we will continue to be cautious in evaluating the businesses before proceeding.

Jeremy Hamer
Chairman
6 July 2005

ACCESS INTELLIGENCE PLC
CONSOLIDATED PROFIT AND LOSS ACCOUNT
SIX MONTHS ENDED 31 MAY 2005

| | Unaudited 6 months ended 31 May 2005 £000s | Unaudited 6 months ended 31 May 2004 £000s | Audited 13 June 2003 to 30 Nov 2004 £000s |
|---|---|---|--|
| Turnover | | | |
| Continuing operations | 391 | 299 | 543 |
| | ----- | ----- | ----- |
| Operating loss before goodwill amortisation | (53) | (114) | (251) |
| Goodwill amortisation | (61) | (61) | (122) |
| | ----- | ----- | ----- |
| Operating loss | (114) | (175) | (373) |
| Interest (payable) / receivable | 61 | (4) | (8) |
| | ----- | ----- | ----- |
| Loss before taxation | (53) | (179) | (381) |
| Taxation | - | - | 41 |
| | ----- | ----- | ----- |
| Loss after taxation | (53) | (179) | (340) |
| Dividends | - | - | - |
| | ----- | ----- | ----- |
| Retained loss | (53) | (179) | (340) |
| | ===== | ===== | ===== |
| Loss per share | (0.10p) | (0.63p) | (1.59p) |
| Fully diluted loss per share | (0.09p) | (0.56p) | (1.53p) |
| Loss per share excluding goodwill amortisation | 0.01p | (0.42p) | (1.02p) |

ACCESS INTELLIGENCE PLC
CONSOLIDATED BALANCE SHEET
AT 31 MAY 2005

| | Unaudited As at 31 May 2005 £000s | Unaudited As at 31 May 2004 £000s | Audited As at 30 Nov 2004 £000s |
|--|--|---|---|
| Fixed assets | | | |
| Intangible assets | 2,604 | 2,506 | 2,433 |
| Tangible assets | 102 | 125 | 83 |
| | ----- | ----- | ----- |
| | 2,706 | 2,631 | 2,516 |
| Current assets | | | |
| Stocks | 14 | - | 14 |
| Debtors | 217 | 96 | 121 |
| Cash at bank and in hand | 2,420 | 132 | 31 |
| | ----- | ----- | ----- |
| | 2,651 | 228 | 166 |
| Creditors: amounts due within one year | (210) | (176) | (361) |
| | ----- | ----- | ----- |
| Net current assets (liabilities) | 2,441 | 52 | (195) |
| | ----- | ----- | ----- |
| Total assets less current liabilities | 5,147 | 2,683 | 2,321 |
| Creditors: amounts falling due after more than one year | (31) | (181) | (142) |
| | ----- | ----- | ----- |
| Net assets | 5,116 | 2,502 | 2,179 |
| | ===== | ===== | ===== |
| Share Capital and Reserves | | | |
| Called up share capital | 482 | 332 | 332 |
| Share premium account | 5,027 | 2,375 | 2,187 |
| Profit and loss account | (393) | (205) | (340) |
| | ----- | ----- | ----- |
| Equity and non-equity shareholders' funds | 5,116 | 2,502 | 2,179 |
| | ===== | ===== | ===== |

ACCESS INTELLIGENCE PLC
CONSOLIDATED CASH FLOW STATEMENT
SIX MONTHS ENDED 31 MAY 2005

| | Unaudited 6 months ended 31 May 2005 £000s | Unaudited 6 months ended 31 May 2004 £000s | Audited 13 June 2003 to 30 Nov 2004 £000s |
|--|---|---|--|
| Net cash outflow from operating activities | (177) | (478) | (540) |
| Returns on investments and servicing of finance | | | |
| Interest paid | - | (4) | (17) |
| Interest received | 61 | - | 9 |
| Net cash inflow / (outflow) from servicing of finance | 61 | (4) | (8) |
| Capital expenditure | | | |
| Payments to acquire intangible assets | (22) | (7) | (98) |
| Payments to acquire tangible assets | (27) | (31) | (49) |
| Net cash outflow from capital expenditure | (49) | (38) | (147) |
| Acquisition and disposals | | | |
| Purchase of subsidiary undertaking | - | - | (1,753) |
| Net cash outflow from acquisitions and disposals | - | - | (1,753) |
| Net cash outflow before use of liquid resources and financing | (165) | (520) | (2,448) |
| Financing | | | |
| Issue of equity share capital | 3,000 | - | 2,727 |
| Cost of share issue | (187) | - | (208) |
| Repayment of term loans | (218) | (29) | (82) |
| Net cash inflow / (outflow) from financing | 2,595 | (29) | 2,437 |
| Increase / (decrease) in cash | 2,430 | (549) | (11) |

ACCESS INTELLIGENCE PLC
INTERIM ACCOUNTS
FOR THE PERIOD 1 DECEMBER 2004 TO 31 MAY 2005

1. The unaudited results for the six months have been prepared on a basis consistent with the accounting policies disclosed in the Group's 2004 accounts and do not constitute statutory accounts within the meaning of Section 240 of the Companies Act.
2. The figures for the period ended 30 November 2004 have been extracted from the statutory accounts, which have been delivered to the Registrar of Companies and received an unqualified audit report.
3. The calculation of earnings per share is based on the loss after taxation divided by the weighted average number of ordinary shares in issue, being 55,780,851 (6 months to 31 May 2004 - 28,253,378 and period ended 30 November 2004 - 21,361,595).
4. The weighted average number of ordinary shares used in the calculation of diluted earnings per share is 55,996,318 (31 May 2004 - 31,800,878 and period ended 30 November 2004 - 22,200,095). This has been adjusted for the effect of potentially dilutive share options granted under the Company's Share Option and Management Incentive Schemes.
5. An adjusted earnings per share calculation, which excludes goodwill amortisation, is calculated on the basic eps basis to allow shareholders a clearer understanding of the trading performance of the Company.
6. This statement is being sent to the shareholders of the Company and will be available at the Company's Registered Office at Regency House, Westminster Place, York Business Park, York, YO24 6RW.